

# White Paper A Single Face of Work for Utilities: A Unified Approach to Asset, Construction and Workforce Management

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# The Mounting Challenge



In my numerous conversations with utility executives across North America, I hear the same concerns repeatedly: operational challenges are intensifying like never before. Your aging infrastructure demands more maintenance. Severe weather events require new approaches to system hardening. Your experienced workforce is rapidly retiring. And your customers expect the same digital experience they get from Amazon and Uber. The tragic water crisis in Flint demonstrated the devastating consequences of failing infrastructure, underscoring why specialized software solutions aren't merely advantageous - they're critical safeguards against potentially catastrophic system failures that impact public health and safety.

Yet most utilities continue to tackle these converging challenges with disconnected technologies that weren't designed to work together - and certainly weren't built with field teams in mind. This isn't just an IT problem; it's a fundamental business limitation that directly impacts safety, reliability, customer satisfaction, and your bottom line.

When scaled across the industry, these inefficiencies pose risks to national security, negatively affect GDP growth, and compromise our ability to build sustainable infrastructure for future generations. The situation is clear: utilities operating with siloed systems for field service, asset management, construction, and customer engagement are falling behind their more technologically integrated competitors.



# From Fragmentation to Transformation: The Vision Forward

What if we looked at utility operations not as separate departments but as a unified flow of work and workforce? This is what we at KloudGin call the Single Face of Work® - a fundamental shift in how utilities approach their operations.

Research from McKinsey shows that the average utility loses 20-30% of their workforce capacity to system switching, data reconciliation, and rework from disconnected processes. These inefficiencies directly translate to higher costs, slower service restoration, and frustrated customers.

I recently worked with a mid-sized water utility that implemented our unified platform approach. By bringing together their previously disconnected systems for field service, asset management, and customer engagement, they eliminated \$3.2M in annual inefficiencies and cut response times by Breaking down traditional silos unlocks a connected ecosystem that drives unparalleled visibility and collaboration across your entire organization delivering transformative value with greater operational productivity, better cost efficiency, and improved workforce performance.

65%. This wasn't just a technology upgrade - it changed how they fundamentally operate.

## The Three Domains of Utility Excellence: Separate Yet Interconnected

Utility executives understand that operational excellence spans three core areas: Construction Management, Asset Management, and Field Service Management. Each has distinct needs, but their interconnections provide organizations with the greatest opportunity for transformation.

#### **Construction Management: Building the Foundation**

Construction management builds and modifies your infrastructure - from initial design through commissioning. This is where you:

- Plan capital projects across multiple years
- Manage complex regulatory accounting and compliance
- Document detailed engineering specifications
- Oversee both vertical assets (substations, treatment facilities) and linear assets (pipelines, distribution networks)



Legacy construction management solutions may be equipped to handle essential project planning, but they ultimately create critical disconnections:

- Engineering specifications from the design phase rarely make it into your operational systems
- Asset hierarchies built during construction must be manually recreated in your maintenance systems
- Financial close-out often happens months after assets are already in service

One electric utility executive recently shared with me that critical engineering specifications for their recently constructed substations were taking an average of 65 days to migrate from their construction system to their asset management platform. For over two months, these multimillion-dollar assets were effectively "invisible" to maintenance teams despite being energized and serving customers.

#### Asset Management: Maximizing Your Infrastructure Investment

Asset management oversees the full lifecycle of your infrastructure both above ground and underground, from commissioning to retirement, facilitating the management of:

- Long-cycle work like regulatory inspections and preventive maintenance
- Short-cycle work, including corrective maintenance and small modifications
- Condition assessment and performance monitoring
- Reliability engineering and compliance reporting

Many organizations use legacy asset management systems that were originally designed for manufacturing environments and later adapted to utilities. While functional, these unspecialized systems typically create significant limitations:

- They manage long-cycle and short-cycle work separately, creating coordination nightmares
- Their poor field usability leads to documentation delays and data quality issues
- They provide limited visibility into in-progress construction
- They're disconnected from financial systems, complicating your regulatory reporting

During a recent conversation with the CIO of a gas utility, I learned their field crews were spending over 30% of their time on documentation and system navigation rather than actual maintenance work due to the limitations of their legacy system. This inefficiency directly impacts both reliability and costs.

#### Field Service Management: Unlocking Operational Value

Field service management drives your day-to-day operational activities that directly impact customer experience, including:

- Customer service requests and outage response
- New service connections and disconnections
- Safety investigations and repairs
- Meter operations and customer communications

Many traditional field service solutions focus on schedule optimization, but their lack of integration with other core systems creates significant operational silos:



- Without access to asset history, worker's troubleshooting effectiveness suffers
- Disconnection from construction activities leads to coordination failures
- Limited visibility into maintenance activities hinders customer communications
- Mobile apps that require connectivity fail precisely when workers need them most during outages

I recently visited a utility client and witnessed this situation firsthand:

On Monday, a field technician reconnected power for a new homeowner. Mid-week, a different crew replaced an aging transformer on the same street. Friday, an inspection team performed routine pole maintenance in the same area and found another issue, requiring a fourth visit the following week.

Four separate service visits, four distinct crews, a neighborhood of frustrated customers, and resources that could have been deployed more strategically -this scenario likely resonates with many utility executives. Now consider the implications during a severe weather emergency: how effectively can your organization respond when your systems and workforce operate in isolation?

The consequences of maintaining siloed Enterprise Asset Management (EAM) and Field Service Management (FSM) systems extend far beyond operational inefficiency - they directly impact customer satisfaction, emergency response capabilities, and your bottom line. By integrating these critical systems, utilities can achieve the operational agility needed to meet both everyday service demands and extraordinary challenges when they arise.

#### The Real Problem: The Gaps Between Systems

The consequences of maintaining siloed systems extend beyond operational inefficiency - they directly impact customer satisfaction, emergency response capabilities, and your bottom line. For utilities, the fundamental issue isn't in any individual domain but in the disconnections between them. Each handoff between construction, asset management, and field service creates opportunities for:

**Data Loss**: Critical engineering specifications never make it to your field teams

**Operational Inefficiency**: Multiple crews perform redundant work due to poor coordination

**Customer Frustration**: Service quality suffers when field activities aren't synchronized

**Financial Errors**: Regulatory accounting and asset unitization become manual, error-prone processes

A water utility COO recently shared that they were missing essential documentation for over 35% of their newly installed assets because their construction and operations systems couldn't share data effectively. This created significant



compliance risks and led to multiple instances of accidental damage during excavation work.

# The Single Face of Work® Solution: Integration Without Compromise

At KloudGin, we recognize that utility operations require specialized solutions rather than generic approaches. Our unified platform is purpose-built for utilities, offering a modular architecture that integrates seamlessly with your core systems of record, including Esri ArcGIS, CIS, and ERPs. This design philosophy maintains the distinct capabilities your teams need while enabling comprehensive integration across all of your operational domains. By breaking down traditional silos between these systems, we deliver a connected ecosystem that preserves specialized functionality while creating visibility and workflow continuity throughout your organization.

#### **Construction Management Excellence**

Unlike disconnected legacy solutions, our unified approach ensures construction data flows easily into operations without complex integration projects, elevating your construction management with:

- **Streamlined Project Execution**: Our construction project management capabilities reduce execution time by 30-40% compared to traditional approaches from IBM, SAP, and IFS
- Complete Asset Data Capture: Automated workflows ensure engineering specifications flow directly into your operational systems
- **Flexible Asset Modeling**: Support for both vertical and linear assets with automated hierarchy creation eliminates weeks of manual data entry
- **Regulatory Compliance Automation**: Built-in regulatory accounting and asset unitization significantly reduce financial close-out time

#### **Asset Management Transformation**

While traditional asset management systems struggle with field usability and mobile capabilities, our field-first approach ensures that your crews spend time maintaining assets, not wrestling with cumbersome software. This delivers:

- **Unified Work Management**: A single system manages both preventive maintenance programs and corrective work, enabling optimal coordination
- **Complete Asset Visibility**: Real-time visibility includes both in-service assets and in-progress construction across all asset types
- **Streamlined Compliance**: Digital workflows automatically capture compliance data during normal work execution
- Enhanced Analytics: Unified operational data enables advanced reliability analysis across your entire asset portfolio

#### **Field Service Excellence**

Leading utilities improve their workforce coordination, performance, and efficiency with real-time connectivity and collaboration, supported by:



- Intelligent Work Coordination: Al-powered scheduling considers both planned maintenance and customer service requests to optimize field resources
- **Proactive Customer Communication**: Real-time visibility into all field activities enables accurate ETAs and status updates
- **Comprehensive Field Knowledge**: Crews arrive on site with access to complete asset histories and customer information
- **True Mobile Capability**: Field-first design operates regardless of connectivity, ensuring effectiveness during outages

# The Exponential Value of Operational Unification

By unifying your operations across domains, you create exponential benefits that siloed approaches cannot match:

#### Construction + Asset Management Integration

When construction and asset management share a unified platform:

- Assets transition from project to operations without data loss
- Maintenance begins immediately upon commissioning, not after financial close
- Engineering specifications flow directly into maintenance procedures
- Asset modifications maintain complete history across the lifecycle

A gas utility eliminated over \$2.3M in annual inefficiencies by integrating construction and asset management on our platform. More importantly, they eliminated the month-and-a-half-long gap between asset commissioning and maintenance visibility, significantly reducing compliance risks.

# Asset Management + Field Service Integration

# The Single Face of Work<sup>®</sup> as a Workforce Multiplier

When construction management, asset management, and field service management all operate on a single, unified platform, utilities achieve transformative outcomes:

- 30-40% reduction in project execution time through better coordination
- 40-50% improvement in field crew productivity with purpose-built mobile tools
- 35-45% decrease in asset-related downtime through better maintenance coordination
- 25-35% reduction in operational costs through elimination of redundant activities
- 45-55% improvement in regulatory compliance through automated documentation

When asset management and field service operate on a common foundation:

• Field crews have always-on access to complete asset history and specifications



- Customer service requests and maintenance activities are intelligently bundled
- Real-time asset updates flow immediately to customer-facing systems
- Field observations automatically trigger appropriate maintenance workflows

One of our water utility partners improved their first-time fix rates by 37% by providing field crews with comprehensive asset information. This directly improved both their operational efficiency and overall customer satisfaction.

#### **Construction + Field Service Coordination**

When construction and field service share unified visibility:

- Customer service activities coordinate with nearby construction projects
- Service requests can trigger appropriate capital improvements
- Construction impacts on customers are accurately communicated
- Field crews provide valuable input into construction planning

A multi-service utility on the West Coast eliminated over \$4M in annual costs by enabling this cross-domain coordination. Customer satisfaction scores increased significantly as service disruptions became less frequent and more predictable.





## The Five Pillars of Utility Operational Excellence

Based on our close partnerships with utilities across the country, we've identified five essential pillars for operational excellence:

- 1. **Unified Operational Platform**: Every handoff between systems creates an opportunity for error. Louisville Water eliminated these by unifying all work types and asset types in a single system, significantly improving their operational efficiency and customer satisfaction.
- 2. **Field-First Design Philosophy**: There's a critical distinction between solutions built for field workers versus those adapted for field use. California Water Service achieved 98% operational efficiency during wildfire response by deploying a platform designed first for field workers with robust offline capabilities.
- 3. **Cloud-Native Architecture**: On-premise solutions simply cannot deliver the agility modern utilities require. By transitioning to a cloud-native approach, one of our multi-service utility partners reduced IT costs by 45% while improving system availability during storm events.
- 4. Intelligent Work Orchestration: Multiple scheduling systems create operational limitations. Our gas and electric utility partner reduced emergency response times by 40% with the implementation of unified scheduling across employee crews, contractors, and mutual aid resources.
- 5. **Continuous Innovation Delivery**: As the pace of change in utility operations accelerates, the utilities that thrive will be those with technology foundations that enable continuous adaptation rather than periodic, disruptive upgrades.



Your customers don't differentiate between your internal systems. They expect consistent visibility into services that impact their homes and businesses.

# The Digital Customer Imperative

Alongside all of the operational challenges your organization is facing, your customers now expect the same transparency, responsiveness, and digital engagement they receive from other services. Our research shows that 80% of utility customers now expect real-time updates and digital engagement - a standard that fragmented operations and outdated systems cannot meet.

Leading utilities are leveraging real-time field data to enhance both service quality and customer communications. One of our gas utility partners now provides real-time safety updates during leak response, significantly improving community trust. Similarly, a leading water utility achieved 60% higher customer satisfaction ratings after implementing direct customer communication capabilities via our integrated platform.

Your customers don't differentiate between your internal systems. They expect consistent visibility into services that impact their homes and businesses. Only a complete, end-to-end solution can deliver the frictionless customer experience modern consumers expect.

## The Time for Transformation Is Now

The path to operational excellence isn't one of incremental improvement but of fundamental transformation. The utilities that will excel over the next decade aren't simply digitizing their existing processes - they're redesigning how work flows throughout their organizations.





This new approach begins with a simple question: if we were designing utility operations today without the constraints of legacy approaches, how would we structure our technology and processes?

The answer leads to an integrated operational approach that preserves specialized capabilities while eliminating artificial boundaries between systems and departments. It embraces a field-first design philosophy that puts critical information in the hands of those who need it most while leveraging cloud-native architecture to enable continuous innovation rather than disruptive upgrades.

The operational challenges you face today demand this comprehensive approach - one built on a foundation of unified data, processes, and experiences. The Single Face of Work® paradigm isn't merely a technology upgrade; it's a fundamental transformation in how utilities fulfill their mission of safe, reliable, and cost-effective service.

The evidence is clear: utilities that embrace this approach are achieving measurable advantages in operational efficiency, service quality, and customer satisfaction. The question isn't whether you can afford to transform your operations - it's whether you can afford not to.

Your customers, workforce, infrastructure, and the nation demand an integrated approach to achieve both service excellence and cost efficiency. Forward-thinking utilities will thrive by establishing operational unity - the Single Face of Work® - as their foundation. By eliminating traditional silos between enterprise asset management and field service management, you enable your organization to make faster, more informed decisions while delivering the reliability and value your stakeholders expect. By connecting



these critical operational domains, you position your utility not just to meet today's challenges but to capitalize on tomorrow's opportunities in our increasingly complex utility landscape.

Empower the modern utility workforce with KloudGin's Single Face of Work®. Visit the <u>KloudGin website</u> to learn more.

# About the Author



#### Vikram Takru

Co-founder and CEO, KloudGin Inc.

Vikram Takru serves as Chief Executive Officer of KloudGin, where he leads the company's strategic direction and growth initiatives. A seasoned technology executive with over two decades of industry experience, Vikram has established himself as a visionary in field service and asset management solutions.

Under his leadership, KloudGin has developed the utility industry's only

cloud-native, mobile-first combined field service and asset management platform. This innovative solution eliminates operational silos and delivers critical information to field crews when and where they need it most.

Before founding KloudGin, Vikram successfully built and led Frontline Consulting Services (FCS), scaling the company to 500+ employees and more than \$40 million in revenue in under four years, culminating in a successful acquisition by TEKSystems. Earlier in his career, he held the position of Senior Director of R&D at Oracle.

Vikram's deep industry knowledge and commitment to technological innovation continue to drive KloudGin's mission to transform field operations and asset management for utilities through connected, cloud-based solutions.